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CONTACT: Tina B. Solis, Esq., Partner • **PHONE:** (312) 977 - 4482 •
WEBSITE: www.nixonpeabody.com • **EMAIL:** TBSolis@nixonpeabody.com

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CONTACT: Rachel Mayerson, Senior Manager of Lateral Recruitment; **PHONE:** (212) 261-6895;
WEBSITE: www.perkinscoie.com; **EMAIL:** rmayerson@perkinscoie.com

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We are committed to providing legal advice that is insightful and valuable to our clients, resulting in groundbreaking transactions in all major regions of the world including:

- Asia: We advised on the first Sino-foreign joint venture in China. More recently, we advised CGN Power on its US\$3.3 billion H Share IPO, one of Hong Kong's largest IPOs in recent years. We also represented Bank of Communications in its first-ever overseas acquisition.
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- Latin America: We represented the first Brazilian company to register an IPO with the US Securities and Exchange Commission and, today, have played a lead role in many of the country's most significant IPOs to date, including Santander and VisaNet.
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We have also advised on some of the world's most notable transactions and matters, representing: the Yukos shareholders in their \$100 billion compensation claim against Russia; Cadbury in its \$19.4 billion acquisition by Kraft; Panama Canal Authority in its \$5.7 billion canal refinancing plan; IntercontinentalExchange in its acquisition of The Clearing Corporation and formation of a credit default swap clearinghouse; The Dow Chemical Company in its acquisition of Rohm & Haas and sale of Morton International and its calcium chloride and Styron businesses; Suncor Energy in its \$15.8 billion merger with Petro-Canada; Brazilian conglomerate JBS in its acquisition of US poultry company Pilgrim's Pride through a bankruptcy proceeding; Société Générale in combination of its asset management operations with Crédit Agricole's; and Sterlite in its \$500 Million Convertible Bond Offering in India.

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CONTACT: David J. Beveridge, Esq., Senior Partner • **PHONE:** (212) 848-7711 •
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External Focus:

At Snell & Wilmer, we recognize one straightforward fact - our clients care less about our internal workings and more about the degree to which we understand their business, their industry, and the trends and challenges that can affect their ability to minimize risk and maximize success. This strong external focus and the diverse experience of more than 400 attorneys enable us to help clients solve problems, achieve opportunities and deal efficiently and effectively with an ever-changing economic, business and legal landscape.

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Central to any business is the desire to decrease expense and drive revenue. When dealing with legal matters that involve proprietary business information, trust between the client and our firm is paramount. Snell & Wilmer provides creative yet practical client-specific solutions. Professional integrity and fast response to client needs guide our interactions. In short, we work with clients in ways that are both personal and professional – ways that engender mutual trust and pave the way for successful outcomes."

CONTACT: Abby Raddatz, Attorney Recruiting & Development •
PHONE: (602) 382-6014 • **WEBSITE:** www.swlaw.com •
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Our attorneys take the time to understand not only the legal needs of our clients but also their business objectives. Our legal and business acumen, value for fees incurred, commitment to client service, and adherence to the highest ethical standards combine to set Sheppard Mullin apart. We welcome the opportunity to meet with clients to discuss value as they define it and to find solutions that work. At Sheppard Mullin, we put clients first.

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- Corporate
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- Finance
- Financial Restructuring & Insolvency
- Government Contracts, Investigations & International Trade
- Intellectual Property
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- Litigation
- Real Estate, Land Use, Natural Resources & Environment
- Tax, Employee Benefits & Estate Planning

We recognize that our clients are often looking for specific industry expertise that spans multiple practice areas. Accordingly we have formed roughly 30 industry-specific teams in industries ranging from Aerospace & Defense to Transportation.

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CONTACT: Paul Giangola, Sr Mgr of Lateral Recruiting & Integration, Talent & HR •
PHONE: (212) 634-3083 ext. 23083 • **WEBSITE:** www.sheppardmullin.com •
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CONTACT: Elise Rippe, Manager of Legal Recruiting • **PHONE:** (212) 407-6944
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